

Giga-Projects



https://www.pif.gov.sa/en/our-investments/giga-projects/?gad_source=1

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1. Giga-Projects

The Giga-Projects are designed to stimulate the economy and their benefits are expected to expand significantly beyond the real estate and infrastructure sectors, helping to diversify the economy away from oil, especially given their sheer scale.

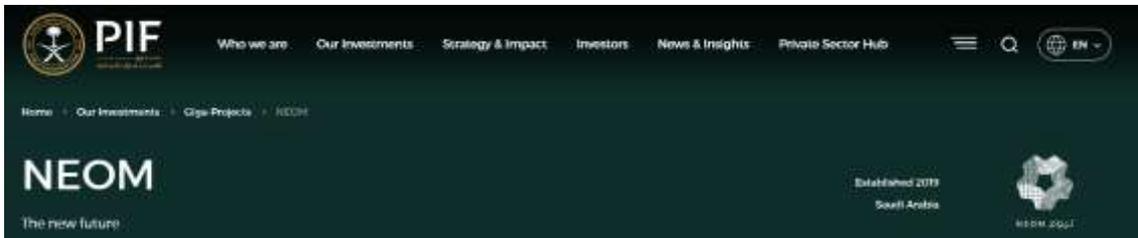
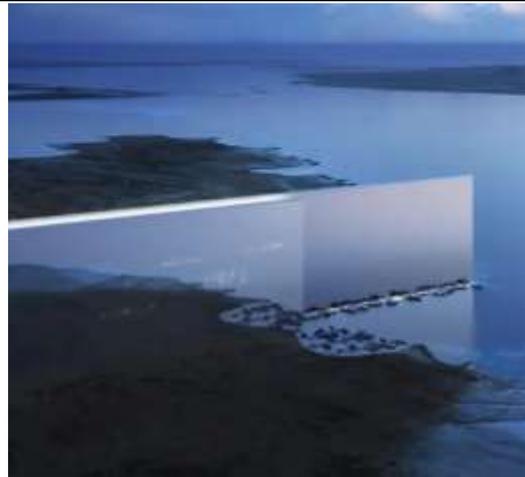
1.1 NEOM

<https://www.pif.gov.sa/en/our-investments/giga-projects/neom/>

<p>NEOM is evolving as a groundbreaking living laboratory, pioneering entrepreneurship and innovation to shape a transformative future.</p> <p>Encompassing 26,500 square kilometers, NEOM will operate entirely on renewable energy,</p>	
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fostering a diverse and talented community that delivers globally impactful solutions.

In alignment with Vision 2030, NEOM's circular economy, zero-carbon approach and innovative design will redefine urban living, promoting sustainability and improving overall quality of life.



Development of NEOM is progressing rapidly:

NEOM opened its first airport in 2019
 It is building the world's largest green hydrogen plant
 Work is underway on THE LINE, a 170-kilometer city

OXAGON will be its reimaged industrial city
 Trojena will be NEOM's skiing destination



About NEOM

Supporting Saudi Vision 2030, NEOM's zero-carbon, circular economy and revolutionary design will reduce urban sprawl and enhance livability.

NEOM will become a community powered by talent and diversity across 14 sectors that will not only diversify the Saudi economy, but offers solutions that other parts of the world can benefit from.



A project unique in scale

The realization of the masterplan for NEOM – the future of work, living and sustainability – is advancing every day.

Facts about this initiative:

Located on the coastline of the Red Sea in northwest Saudi Arabia, NEOM is being built as a living laboratory, a place where entrepreneurship and innovation will chart the course for a new future.

NEOM will be a destination, a home for people who dream big and want to be part of building a new model for sustainable living, working and prospering.

NEOM will provide a plethora of unique development opportunities, as its strategic coastal Red Sea location is notable for its proximity to international markets and trade routes.

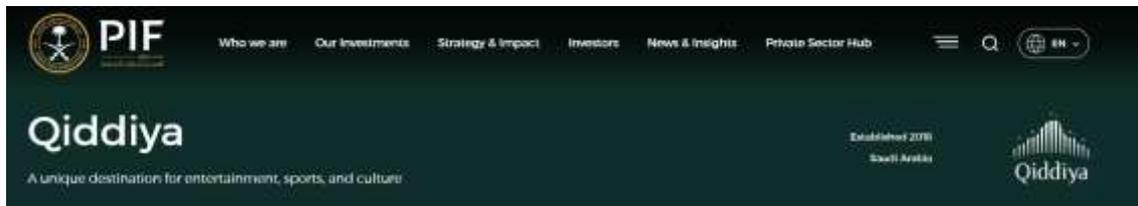
NEOM will cover 26,500 square kilometers and will be powered by 100% renewable energy.



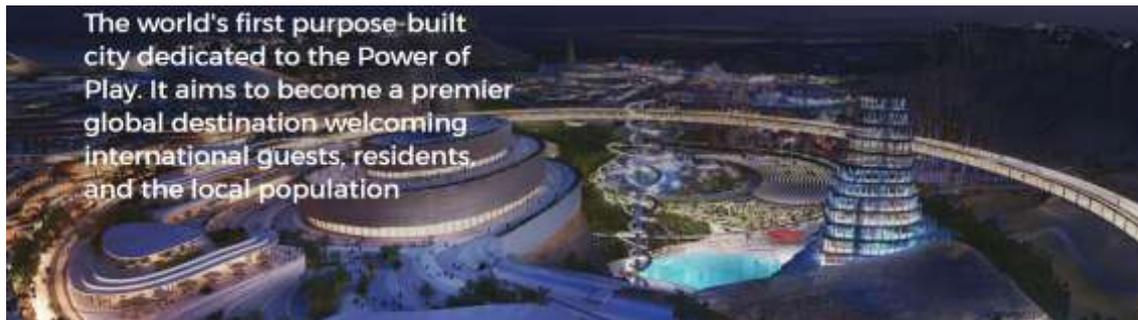
1.2 Qiddiya

<https://www.pif.gov.sa/en/our-investments/giga-projects/qiddiya/>

 <p>The image shows a futuristic architectural rendering of the Qiddiya development. It features a prominent central tower with a spiral staircase, surrounded by circular structures and green spaces. The scene is set against a sunset sky.</p>	<h3>Qiddiya</h3> <p>Led by the Qiddiya Investment Company (QIC) and established in 2018, this transformative Giga-Project is shaping a cultural, sports and entertainment landmark.</p> <p>Qiddiya is poised to redefine destination cities globally, offering the most innovative and immersive experiences.</p> <p>Qiddiya is a 376-square-kilometer site that serves a dual economic and social purpose, unlocking inventive professional pathways and enriching the lives of Saudi Arabia's dynamic youth.</p>
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The image is a screenshot of the PIF Qiddiya website header. It features the PIF logo on the left, followed by navigation links: "Who we are", "Our Investments", "Strategy & Impact", "Investors", "News & Insights", and "Private Sector Hub". On the right, there are icons for a search function and a language selector set to "EN". Below the navigation, the word "Qiddiya" is prominently displayed in a large, white font, with the tagline "A unique destination for entertainment, sports, and culture" underneath. To the right of the tagline, it says "Established 2018" and "Saudi Arabia", followed by the Qiddiya logo.



The image is an aerial view of the Qiddiya development at night. The central tower and surrounding structures are illuminated, creating a vibrant scene. The text overlay reads: "The world's first purpose-built city dedicated to the Power of Play. It aims to become a premier global destination welcoming international guests, residents, and the local population".

The world's first purpose-built city dedicated to the Power of Play. It aims to become a premier global destination welcoming international guests, residents, and the local population.



A place of inspiration, discovery and fun

Qiddiya's masterplan is carefully crafted to respect and enhance the site's natural geography.



At a Glance

At Qiddiya, play is essential to living a complete and holistic life.



What Qiddiya brings to the world?

A revolutionary, livable destination that combines work and play, it will embrace entertainment, sports, and culture, with mixed-use areas, residential communities, and nature.

25	600,000	48 million
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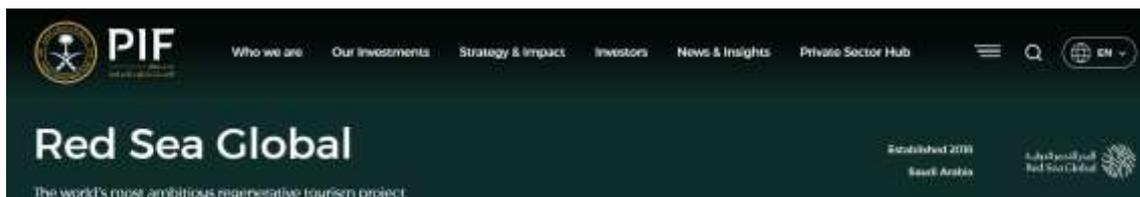
Distinct districts, each offering unique experiences	Projected residents, creating a vibrant and dynamic community	Expected annual visitors, solidifying its status as a global destination
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<p>Key insights</p> <p>Located southwest of Riyadh on a site that spans 376 square kilometers.</p> <p>It is being developed by the Qiddiya Investment Company (QIC), which was incorporated in 2018 and is wholly owned by PIF.</p> <p>The giga-project is creating a cultural, sports and entertainment destination to improve the quality of life for Saudi Arabia's residents and elevate its capital to become one of the world's top 10 city economies.</p> <p>The Six Flags Qiddiya theme park will be home to Falcon's Flight – the world's longest, tallest and fastest coaster.</p> <p>In 2022, Qiddiya awarded an SAR 2.8 billion contract to develop the region's biggest water park and the first within Saudi Arabia.</p>	
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2. Continue Browsing

2.1 Red Sea Global

<https://www.pif.gov.sa/en/our-investments/giga-projects/red-sea-global/>



The world's most ambitious regenerative tourism project

Established 2018 Saudi Arabia

Leading the development of luxury destinations along Saudi Arabia's west coast



Leading the development of luxury destinations along Saudi Arabia's west coast



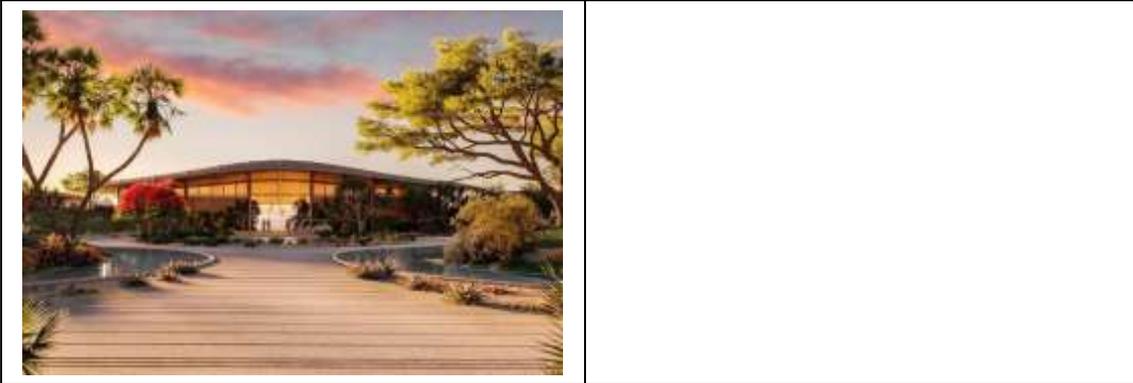
Destinations like nothing the world has ever seen

Red Sea Global's tourism developments will enhance the well-being of both people and planet.

At a Glance

It combines luxury, sustainability, and innovation to redefine development.





What Red Sea Global brings to the world

Spanning 28,000 square kilometers, is one of the world's most ambitious regenerative tourism destinations. The Red Sea destination will include:

90	50	8,000
Untouched islands, offering pristine natural beauty	Hotels, providing exceptional hospitality	Rooms, designed for ultimate comfort and luxury
1,300	1	
Luxury residences, offering exclusive living spaces	International airport, connecting to the world	

Key insights

As home to many endemic species, The Red Sea's variety of islands and coastline offer rare opportunities to enjoy the natural world, together with the highest-quality personalized accommodation and service that will set new standards in luxury travel and position Saudi Arabia on the global tourism map.

The Red Sea is preserving 75% of the natural archipelago for conservation. The 22 islands and six inland locations to be developed will offer up to 8,000 hotel rooms and 1,300 luxury hotel-branded residences, with the number of visitors capped at one million annually by 2030.

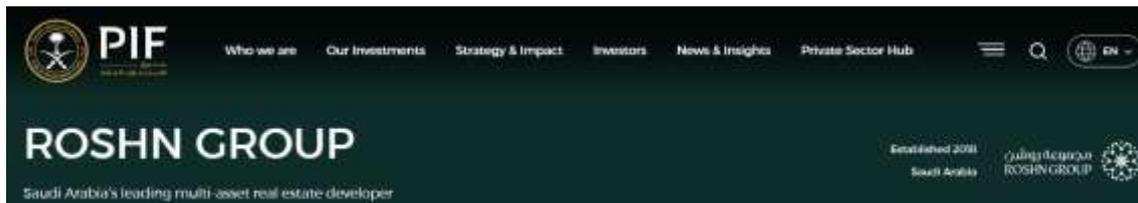
The project aims to achieve a 30% net positive conservation benefit by 2040, achieved by



enhancing key habitats that help biodiversity to flourish.

2.2 ROSHN GROUP

<https://www.pif.gov.sa/en/our-investments/giga-projects/roshn/>



Saudi Arabia's leading multi-asset real estate developer



Transforming Saudi Arabia's urban landscape by developing vibrant integrated destinations and communities



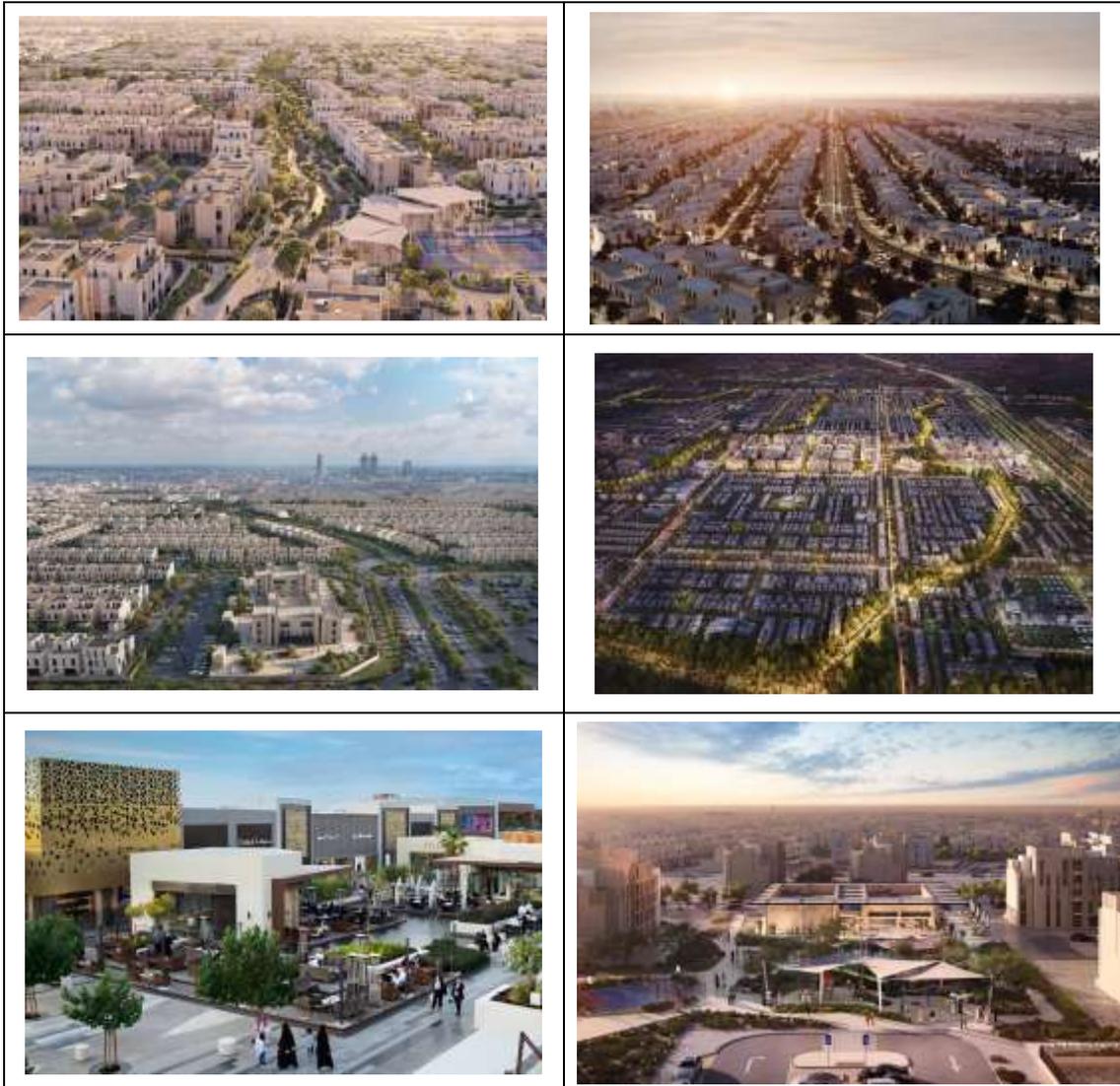
A new way of living

Dedicated to developing modern, aspirational communities and vibrant destinations that enhance connectivity and elevate the quality of life across Saudi Arabia.

At a Glance

ROSHN Group plays a key role in contributing to Saudi Arabia's goal of reaching 70% homeownership.



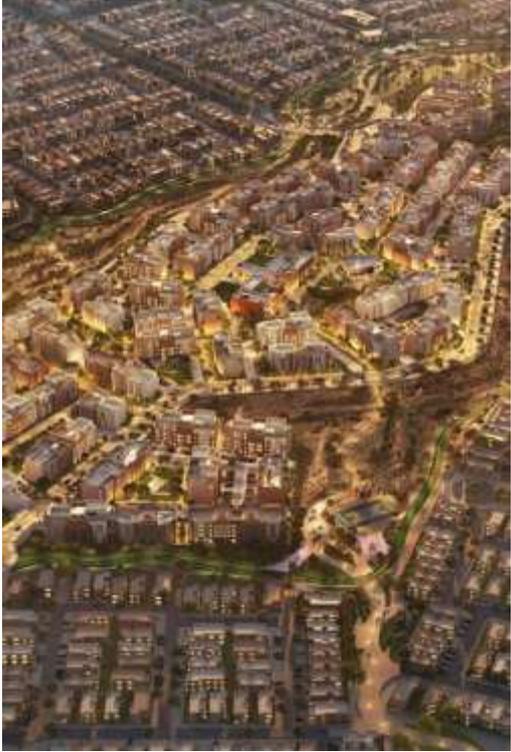


What ROSHN Group brings to the world

Shaping 200 million square meters of vibrant, interconnected destinations inspired by heritage and driven by innovation and sustainability.

01	02	03
<p>SEDRA</p> <p>A dynamic community in the central region, covering an area of 20 million square meters to the north of Riyadh.</p>	<p>WAREFA</p> <p>Integrated in the central region extending over an area of 1.4 million square meters in the north-eastern of Riyadh.</p>	<p>ALAROUS</p> <p>The first integrated community in the Western Region, spanning 4 million square meters in the north of Jeddah.</p>
04	05	06

<p>MARAFY</p> <p>This mixed-use development is the second destination in the Western Region, spanning 6.8 million square meters in North Jeddah and featuring Saudi Arabia's first 11 km-long water canal.</p>	<p>ALMANAR</p> <p>The group's first community is in Makkah Al-Mukarramah, which spans approximately 21 million square meters and is located just a 20-minute drive from Al-Masjid Al-Haram.</p>	<p>ALDANAH</p> <p>Located in Dhahran and represents one of the region's largest residential projects. Spanning 1.7 million square meters.</p>
07	08	09
<p>ALFULWA</p> <p>The group's first integrated community in the Eastern Province of Al-Hofuf, spanning 10.8 million square meters.</p>	<p>ROSHN Stadium</p> <p>A landmark addition to the sports and entertainment landscape, featuring a state-of-the-art football stadium with a 45,000-seat capacity, designed to the highest standards.</p>	<p>ROSHN Front</p> <p>ROSHN Front is a vibrant mixed-use destination in North Riyadh, offering an extraordinary urban experience that re-imagines work, play, dining, shopping, and shared spaces.</p>

<p>Key insights</p> <p>Taking a holistic approach to development, the group elevates the quality of life, fuels economic growth, and seamlessly aligns with Vision 2030's transformative aspirations.</p> <p>Core Assets</p> <ul style="list-style-type: none"> Integrated residential communities Retail Commercial offices Hotels and hospitality <p>Enabling Assets</p> <ul style="list-style-type: none"> Education Mosques Healthcare <p>Opportunistic Assets</p> <ul style="list-style-type: none"> Transport & logistics Sport Leisure & entertainment 	
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2.3 Diriyah Company

<https://www.pif.gov.sa/en/our-investments/giga-projects/diriyah/>



The birthplace of Saudi Arabia



An unrivaled destination of global significance where the authenticity of Saudi heritage can be celebrated

	<p>A place like no other Inside Diriyah, Saudi Arabia's foremost historical, cultural, and lifestyle destination.</p>
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<p>At a Glance</p>	<p>Creating an iconic destination that celebrates culture and modern living.</p>
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What Diriyah brings to the world

By 2030, the Company aims to re-establish Diriyah's position as a globally significant destination and one of the world's premier gathering places. The 14-square-kilometer Diriyah will boast:

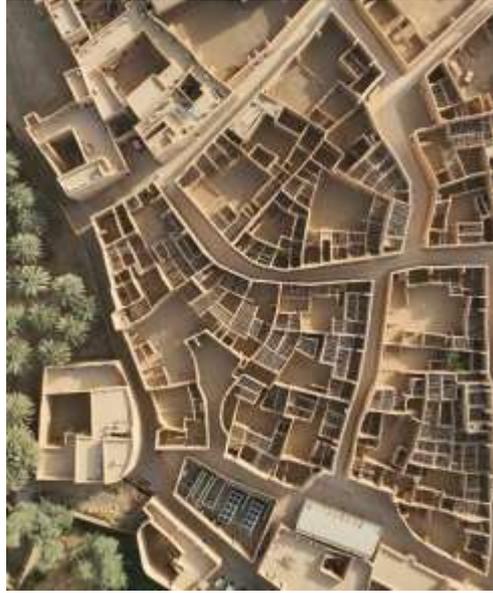
28+	18,000+	100,000
Hotels offering luxury and unique experiences	Residential units designed for modern living	Projected population fostering a dynamic community
50 million		
Anticipated annual visitors, making it a premier global destination by 2030		

Key insights

A unique destination with distinctive cultural, historical, and tourism landmarks, proudly showcases 300 years of Saudi Arabia's history to the world.

The area is the birthplace of Saudi Arabia, the ancestral home of the Al Saud royal family, and the site upon which the First Saudi State was established in 1727. The settlement of Diriyah, which dates back to 1446, has been home to generations of leaders and is a source of inspiration for millions of Saudis. The globally significant destination includes the UNESCO World Heritage Site of At-Turaif.

Diriyah Company became a PIF giga-project in early 2023, as development of the area – as a distinctive cultural, historical, and tourism destination – continues.



Note: UNESCO World Heritage Site "At-Turaif District" is Historic area of First capital established by House of Saud in 18th century in Diriyah.